# Chapter One INTRODUCTION

#### 1.01 THE DESIGNERS' MANUAL

- A. Purpose and intent: The Designers' Manual augments but does not replace the provisions of the SBC-6 Standard Form of Agreement Between Owner and Designer. The SBC-6, SBC-6a & Designers' Manual is analogous to Construction Agreement, Conditions & Specifications. Repetition of provisions of the SBC-6 and SBC-6a has been avoided as much as possible and the Designer should not overlook the rights, obligations, and procedures contained in them.
- B. The manual is organized as follows:
  - 1. Administrative Procedures seven chapters: provides guidance as to the procedures the Designer is expected to follow in administration of projects. The Chapters are: (1) Introduction; (2) Designer Agreements and Payments; (3) Project Design; (4) Project Manual Guide; (5) Bidding; (6) Project Construction; and (7) Close Out and Record Documents.
  - **2. Administrative Forms (Appendix 1):** provides several forms for information and use by the Designer during the project based on instructions in the Administrative Procedures.
  - 3. **Bidding Documents (Appendix 2):** provides standardized documents used in compiling Bidding Requirements, Contract Forms, Conditions, and Division 1 specifications of a Project Manual. Some require editing; most can be used as is. Options to consider are explained in Chapter 4 *Project Manual Guide*.
- C. This Version of the Designers' Manual contains procedures appropriate for a typical State Building Commission project involving general construction work, and with administration or oversight by Real Property Administration (RPA), and utilizing RPA standard bidding documents found in Appendix 2.
  - 1. A supplementary companion document titled "Designers' Manual Supplement for Minor Work and Procurement" is available, which is used for small scope projects and procurement of equipment, furnishings, or services.
  - 2. Very few RPA projects involve the use of the above Designers' Manual supplement; however, it may be used if appropriate to the project.
- D. Revisions to the Designers' Manual is suitable for incorporation in current projects as soon as they are issued. Generally, projects already in the Construction Documents Phase before an issue are not required to adopt changes; however, Designers are encouraged to convert if practical, and may be required to convert on specific projects even if untimely.
- E. Other similar Designers' Manual versions for use on State Building Commission projects are published by:
  - 1. Tennessee Board of Regents, Office of Facilities Development; and,
  - 2. University of Tennessee, Office of Facilities Planning.

Each version is written to conform to that office's specific internal management system; and is for use only on projects under their administration.



- A. Entities identified as the "Owner" as used throughout this Designers' Manual and associated documents are defined as follows:
  - 1. **OWNER** is the State of Tennessee operating through the 'Contracting Agency' identified in the Owner / Designer Agreement. When the term "Owner" is used in this Designers' Manual, it refers to the 'Contracting Agency'.
  - 2. **CONTRACTING AGENCY** is the agency responsible for administration of the project on behalf of the State Building Commission.
  - **3. USER AGENCY** is the agency that will be owner of the finished Work.
- **B.** Owner project administration duties for many projects using this Designers' Manual are consolidated under the Dept. of Finance & Administration (F&A), Real Property Administration (RPA) as the Contracting Agency. This internal process for consolidation of project administration is termed 'Centralization'. The following chart summarizes both types of Owner roles, and RPA's responsibilities with each:

"OWNER" is F&A/RPA if CENTRALIZED Project:	"OWNER" is User Agency if NON-Centralized Project:					
CONTRACTING AGENCY						
is F&A, of which RPA is a part.	is the User Agency.					
REAL PROPERTY ADMINISTRATION						
has primary responsibility and authority over the project and the approval of Design Phases, construction completion, contracts, contract modifications, and payments.	provides technical and managerial assistance and oversight in carrying out the project; is copied on all correspondence; and, included in all substantive discussions and meetings.					
USER AGENCY						
is a client of RPA, and the eventual owner of the finished product.	shall have concurrence by RPA in approving design phases, contracts, modifications, construction completion, and payments.					

**D.** List of Agencies that have projects incorporating this Designers' Manual:

### INSTITUTIONAL SERVICES AGENCIES

Correction
Children's Services
Mental Health and
Developmental
Disabilities
Human Services
Health
Education
Veterans' Affairs

### CENTRAL SERVICES AGENCIES

General Services
Finance & Administration
Military
Safety
Bureau of Investigation
Labor and
Workforce Development
Revenue
Employment Security

## DEVELOPMENTAL SERVICES AGENCIES

Transportation

Environment & Conservation
Historic Commission
Agriculture
Tn Wildlife Resources
Tourism
River Basin Authorities
Economic and
Community Development



User Agency (or agencies) will be represented by an individual or team assigned to the project. Information about the agency, its function in the particular project, and its representatives, will be provided in the Pre-Design Conference.

### Real Property Administration (RPA)

William R. Snodgrass Tennessee Tower Suite 2200, 312 Eighth Avenue North Tel: 615-741-2315 Fax: 615-741-2335 Nashville, Tennessee 37243

Website Address (URL): http://www.state.tn.us/finance/rpa

- 1. RPA is responsible for the direct oversight and implementation of the State's capital building program, and assists in other projects in accordance with legislative and executive policies, and judicial and federal mandates under authority of the Commissioner of Finance and Administration and the State Building Commission.
- An individual or team will be assigned to each project, and more information about RPA, its 2. function in the particular project, and its staff, will be provided in the Pre-Design Conference (See page 3.02) and the Pre-Construction Conference (See page 6.02). For all projects, the RPA Bidding Administrator will be involved.
- 3. The RPA Bidding Administrator (Tel: 741-6111) oversees the bidding and award of all projects under the administration and oversight of RPA. The Bidding Administrator gives final approval to bid a project and assigns the bid date, and assures that SBC policies and procedures are followed throughout the bidding and award process.
- Other F&A entities may be involved with the project team, as determined by RPA, depending 4. on the project scope. Primary entities include the following:

a.	Office of Real Estate Management	Tel: 741-6303
b.	State Building Energy Management Program	Tel: 741-6130
C.	State Environmental Management Program	Tel: 741-1563
d.	Office of Interior Design (Space Planning)	Tel: 741-6138
e.	Office of Information Resources (Telecommunications)	Tel: 532-1145

#### C. Office of Business and Finance (OBF)

William R. Snodgrass Tennessee Tower Tel: 615-741-2590 Suite 2000, 312 Eighth Avenue, North Fax: 615-741-1789 Nashville, Tennessee 37243

OBF provides financial management of the State's capital building program by authority of the Commissioner of Finance & Administration and State Building Commission.

#### Division of Risk Management (TRM)

Andrew Jackson Office Bldg. 9th Floor, 500 Deaderick Street Tel: 615-741-2314 Fax: 615-734-6471 Nashville, Tennessee 37243-0248

TRM, of the Dept. of Treasury, manages insurance claims of the State's capital building program by authority of the State Treasurer and State Building Commission.

#### State Fire Marshal's Office (SFM)

Davy Crockett Tower Tel: 615-741-7190 3rd Floor, 500 James Robertson Parkway Fax: 615-253-3267 Nashville, Tennessee 37243-1162

SFM, of the Dept. of Commerce & Insurance, will be involved in the design review for all projects that involve the construction, renovation, or remodeling of public space.

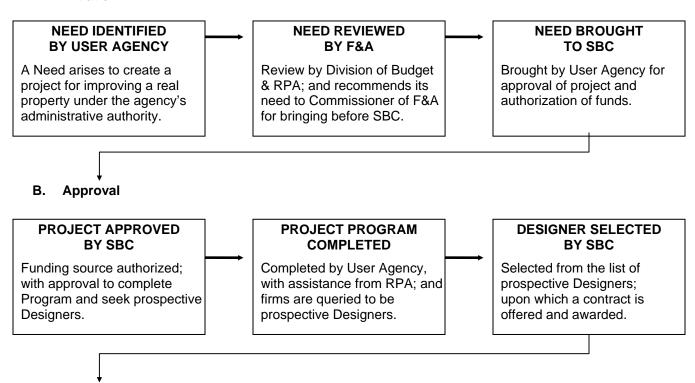
Introduction



1.03

This flowchart provides an overview of the entire project creation-to-completion process:

#### A. Initiation



PROGRAM	SCHEMATIC	DESIGN	CONSTRUCTION DOCUMENTS	BIDDING
PHASE	DESIGN	DEVELOPMENT		PHASE
provided by User Agency as to whether it is	conceptual diagrams,	design concept - specifications, drawings, equipment,	•	

#### D. Construction

Design

#### CONSTRUCTION CLOSE-OUT CORRECTION OF THE WORK OF THE PROJECT OF THE WORK **PERIOD** Updated and final Inspection of the Pre-construction meeting and notice-to-proceed, observance of the work and progress meetings, Construction project Work one review & approval of submittals and pay requests. Documents corrected vear from substantial request-for-proposals & review of proposals, to reflect the as-built completion, & fixing process change orders, substantial & final completion. deficiencies found. Work.

